

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET

IN RE:
BlockFi Inc., *et al.*¹

Case No.: 22-19361 (MBK)
(Jointly Administered)

CHAPTER: 11

APPLICANT:
Moelis & Company LLC

CLIENT:
Debtors and Debtors-in-Possession

CASES FILED: 11/28/22

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

RETENTION ORDER ATTACHED.

Dated: March 11, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont

Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker, Capital Markets
Advisor and Financial Advisor to the
Debtors and Debtors-in-Possession*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period
November 28, 2022 through February 28, 2023 (the “Compensation Period”)

Fee Total	\$2,462,500.00
Disbursement Total ^{2,3}	\$53,940.72
Total Fees Plus Disbursements	\$2,516,440.72

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$23,391.79
Total Holdback	\$0.00
Total Received by Applicant:	\$0.00

² Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

³ The Debtors provided Moelis a \$25,000.00 expense advance, against which Moelis credited \$1,608.21 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$23,391.79 will be credited against the \$53,940.72 in expenses sought in this Application upon approval of the Court, leaving expenses of \$30,548.93 to be paid.

SUMMARY OF SALE TRANSACTIONS DURING COMPENSATION PERIOD OF NOVEMBER 28, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023

February			
Transaction	Consideration	Fee Percentage	Fee Amount
Sale of Certain Mining Loans ⁴	\$32,250,000.00	5.00%	\$1,612,500.00
(+) Base Mining Sale Fee	N/A	N/A	250,000.00
Total	\$32,250,000.00		\$1,862,500.00

⁴ Sale of Certain Mining Loans encompasses sales to Backbone Mining Solutions LLC [D.I. 488], Global X Digital LLC [D.I. 566] and Atlas Technology Group LLC [D.I. 567], which are detailed in the Debtors' *Motion for Entry of an Order (I) Approving the Sale of Certain of The Debtors' Self-Mining Assets Free and Clear of All Claims, Liens, Rights, Interests and Encumbrances, (II) Authorizing the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement, and (III) Granting Related Relief* [D.I. 571]

SUMMARY OF MONTHLY FEES DURING COMPENSATION PERIOD OF NOVEMBER 28, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023

Month	December 2022 - February 2023	Amount
December		\$200,000.00
January		\$200,000.00
February		\$200,000.00
Total		\$600,000.00

SECTION II
SUMMARY OF SERVICES

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
NOVEMBER 28, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023**

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - November 30, 2022

Hours Summary - November							Total
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy		
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		
By Month							
November 2022	8.0 hour(s)	4.0 hour(s)	8.0 hour(s)	6.0 hour(s)	13.0 hour(s)	7.5 hour(s)	46.5 hour(s)
Total	8.0 hour(s)	4.0 hour(s)	8.0 hour(s)	6.0 hour(s)	13.0 hour(s)	7.5 hour(s)	46.5 hour(s)

Hours Summary - November								Total
Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun		
Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst		
By Month								
November 2022	12.5 hour(s)	14.5 hour(s)	22.0 hour(s)	23.5 hour(s)	19.0 hour(s)	28.5 hour(s)	21.0 hour(s)	141.0 hour(s)
Total	12.5 hour(s)	14.5 hour(s)	22.0 hour(s)	23.5 hour(s)	19.0 hour(s)	28.5 hour(s)	21.0 hour(s)	141.0 hour(s)

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Hours Summary - December							Total
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy		
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		
By Month							
December 2022	31.0 hour(s)	29.5 hour(s)	32.0 hour(s)	35.0 hour(s)	80.0 hour(s)	29.0 hour(s)	236.5 hour(s)
Total	31.0 hour(s)	29.5 hour(s)	32.0 hour(s)	35.0 hour(s)	80.0 hour(s)	29.0 hour(s)	236.5 hour(s)

Hours Summary - December								Total
Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun		
Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst		
By Month								
December 2022	53.5 hour(s)	18.5 hour(s)	204.5 hour(s)	93.5 hour(s)	189.5 hour(s)	192.5 hour(s)	195.0 hour(s)	947.0 hour(s)
Total	53.5 hour(s)	18.5 hour(s)	204.5 hour(s)	93.5 hour(s)	189.5 hour(s)	192.5 hour(s)	195.0 hour(s)	947.0 hour(s)

Monthly Grand Total	1,183.5 hour(s)
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BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Hours Summary - January							Total
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy		
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		

By Month

January 2023	41.0 hour(s)	49.0 hour(s)	49.5 hour(s)	38.0 hour(s)	140.0 hour(s)	48.0 hour(s)	365.5 hour(s)
Total	41.0 hour(s)	49.0 hour(s)	49.5 hour(s)	38.0 hour(s)	140.0 hour(s)	48.0 hour(s)	365.5 hour(s)

Hours Summary - January								Total
Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun		
Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst		

By Month

January 2023	63.0 hour(s)	27.5 hour(s)	248.0 hour(s)	132.5 hour(s)	241.5 hour(s)	241.0 hour(s)	232.0 hour(s)	1,185.5 hour(s)
Total	63.0 hour(s)	27.5 hour(s)	248.0 hour(s)	132.5 hour(s)	241.5 hour(s)	241.0 hour(s)	232.0 hour(s)	1,185.5 hour(s)

Monthly Grand Total	1,551.0 hour(s)
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BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Hours Summary - February							Total
Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy		
Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		

By Month

February 2023	34.5 hour(s)	71.0 hour(s)	39.5 hour(s)	35.5 hour(s)	106.0 hour(s)	26.5 hour(s)	313.0 hour(s)
Total	34.5 hour(s)	71.0 hour(s)	39.5 hour(s)	35.5 hour(s)	106.0 hour(s)	26.5 hour(s)	313.0 hour(s)

Hours Summary - February								Total
Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun		
Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst		

By Month

February 2023	33.5 hour(s)	31.0 hour(s)	289.0 hour(s)	103.5 hour(s)	153.5 hour(s)	262.0 hour(s)	155.5 hour(s)	1,028.0 hour(s)
Total	33.5 hour(s)	31.0 hour(s)	289.0 hour(s)	103.5 hour(s)	153.5 hour(s)	262.0 hour(s)	155.5 hour(s)	1,028.0 hour(s)

Monthly Grand Total	1,341.0 hour(s)
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SECTION III
SUMMARY OF DISBURSEMENTS

SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
NOVEMBER 28, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023

November 28 - 30, 2022	
Category	Amount
Ground Transportation	38.32
Meals	68.75
Presentations	43.03
Total Expenses	\$150.10
(-) Expense Advance ⁵	(\$150.10)
Total Expense Requested	\$0.00

December 1 - 31, 2022	
Category	Amount
Ground Transportation	\$88.68
Legal Fees	6,375.00
Meals	259.67
Presentations	68.12
T&E - Other	26.95
Total Expenses	\$6,818.42
(-) Expense Advance ⁵	(\$6,818.42)
Total Expense Requested	\$0.00

January 1 - 31. 2023	
Category	Amount
Ground Transportation	\$61.69
Legal Fees	29,337.00
Meals	105.18
Presentations	1,572.70
Total Expenses	\$31,076.57
(-) Expense Advance ⁵	(\$16,423.27)
Total Expense Requested	\$14,653.30

February 1 - 28, 2023	
Category	Amount
Legal Fees	\$15,127.00
Meals	222.44
Presentations	546.19
Total Expenses	\$15,895.63
(-) Expense Advance ⁵	\$0.00
Total Expense Requested	\$15,895.63

⁵ The Debtors provided Moelis a \$25,000.00 expense advance, against which Moelis credited \$1,608.21 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$23,391.79 will be credited against the \$53,940.72 in expenses sought in this Application upon approval of the Court, leaving expenses of \$30,548.93 to be paid.

SECTION IV
CASE HISTORY

1. Date cases filed: November 28, 2022
2. Chapter under which case commenced: Chapter 11
3. Date of retention: February 16, 2023, effective as of November 28, 2022 *See Exhibit A*

If limit on number of hours or other limitations to retention, set forth: n/a

4. Summarize in brief the benefits to the estate and attach supplements as needed:⁶

- a. **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.
- b. **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- c. **Preparation / Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the

⁶ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- d. **Hearing Preparation / Court Filings / Court Hearings.** During the Compensation Period, Moelis attended hearings, including the "First Day" hearing on November 29, 2022; the "Status Conference" and "Emergent Fidelity Technologies Turnover Motion" hearing on January 9, 2023; the "Second Day" hearing on January 17, 2023; and the "Bidding Procedures" hearing on January 30, 2022. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- e. **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- f. **Strategic Alternative Analysis.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- g. **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- h. **Auction Preparation / Auction.** The advisors held an auction February 28, 2023 for certain of the Debtor's Mining Assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder's proposals. Moelis provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.
- i. **Other General Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

5. Anticipated distribution to creditors:

- a. Administration expenses: Unknown at this time.

- b. Secured creditors: Unknown at this time.
- c. Priority creditors: Unknown at this time.
- d. General unsecured creditors: Unknown at this time.

6. Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.

This is the first monthly fee statement.

Exhibit A

RETENTION ORDER



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

COLE SCHOTZ P.C.

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Order Filed on February 16, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

KIRKLAND & ELLIS LLP

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Attorneys for Debtors and Debtors in Possession

In re:

Chapter 11

BLOCKFI INC., *et al.*,

Case No. 22-19361 (MBK)

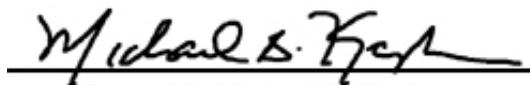
Debtors.¹

(Jointly Administered)

**ORDER AUTHORIZING
EMPLOYMENT AND RETENTION OF MOELIS &
COMPANY LLC AS INVESTMENT BANKER, CAPITAL**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

DATED: February 16, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

**MARKETS ADVISOR, AND FINANCIAL ADVISOR TO THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through and including twelve (12), is **ORDERED**.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

Upon the *Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor* (the “Application”)², filed on December 23, 2022, pursuant to 11. U.S.C. § 327(a) and 328(a), Federal Bankruptcy Rules 2014(a) and 2016(a), and Local Rules 2014-1 and 2016-1, the supporting declaration of Barak Klein, and its attached exhibits; all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates; and this Court having found that the Debtors’ notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); this Court being satisfied, based on the representations made in the Application and the Klein Declaration, that (a) Moelis does not hold or represent an interest adverse to the Debtors’ estates and (b) Moelis is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

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Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY**

ORDERED THAT:

1. The Application is **GRANTED** as set forth in this Order, and the provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.

2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to employ and retain Moelis as their investment banker, capital markets advisor, and financial advisor in these chapter 11 cases in accordance with the terms and conditions set forth in the Engagement Letter, as modified herein, effective as of the Petition Date.

3. Moelis shall be compensated for fees and reimbursed for its reasonable, documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter, as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Moelis, including without limitation the Monthly Fees, the Capital Transaction Fee, the Sale Transaction Fee, and the Restructuring Fee, shall be subject to section 328(a) of the Bankruptcy Code, except as set forth herein.

4. Moelis is authorized to apply the Expense Retainer to any unbilled or otherwise remaining expenses that Moelis becomes aware of during its ordinary course billing review and reconciliation. Moelis shall apply any remaining amounts of the Expense Retainer as a credit

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Debtors: BLOCKFI INC., *et al.*

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towards postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Moelis.

5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Moelis shall file interim and final fee applications for allowance of compensation and reimbursement of its out-of-pocket expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines and any other procedures or orders of the Bankruptcy Court; *provided, however*, the U.S. Trustee retains all rights to respond or object to Moelis's interim and final applications for compensation (including without limitation the Monthly Fees and the Transaction Fees) and reimbursement of out-of-pocket expenses pursuant to section 330 and 331 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Moelis's interim and final fee applications pursuant to section 330 of the Bankruptcy Code. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Moelis' compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter or herein, the requirements of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and any other procedures or orders of the Court are hereby modified such that Moelis's restructuring professionals (including bankers) shall be required only to maintain records (in summary format) of services rendered to the Debtors, including summary descriptions of those services, the approximate time expended in providing those services (in one-half hour (0.5)

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Debtors: BLOCKFI INC., *et al.*

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increments), and the identity of the restructuring professionals who provided those services, consistent with its ordinary practice, Moelis's non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep time records, Moelis's professionals shall not be required to keep time records on a project category basis, and Moelis shall not be required to provide or conform to any schedule of hourly rates.

7. In the event that Moelis seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and the Engagement Letter during the pendency of these cases, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Moelis's own fee applications, both interim and final, and such invoices and time records shall be subject to any United States Trustee Guidelines and in compliance with the Local Bankruptcy Rules, and the approval of the Court pursuant to sections 330 and 331 of the Bankruptcy Code, but without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Attorneys' fees and/or expenses reimbursed under the Engagement Letter shall be limited to those expended in representing Moelis in retention and fee application matters, and those arising under the indemnification, contribution and reimbursement provisions set forth in Annex A of the Engagement Letter, subject to paragraph 9 herein.

8. Upon earning any Transaction Fees or a portion thereof, Moelis will provide notice to the Debtors, the Committee and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Transaction Fees into an escrow account solely for the benefit of Moelis.

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Debtors: BLOCKFI INC., *et al.*

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Moelis will file a fee application for approval and payment of any Transaction Fees from the escrow account.

9. The indemnification, exculpation, contribution, and reimbursement provisions included in Annex A to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

- a. Moelis shall not be entitled to indemnification, exculpation, contribution, or reimbursement set forth in the Engagement Letter, unless such indemnification, exculpation, contribution, or reimbursement is approved by the Court.
- b. Notwithstanding any provision of the Application and the Engagement Letter to the contrary including Annex A, the Debtors shall have no obligation to indemnify or exculpate any Indemnified Person (as defined in the Engagement Letter), or provide contribution or reimbursement to any Indemnified Person, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege breach of the Indemnified Person's obligations to maintain the confidentiality of nonpublic information, unless the Court determines that indemnification, exculpation, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent prior to a judicial determination as to the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud, or unconsented self-dealing, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnification, exculpation, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.
- c. If, before the earlier of: (i) the entry of an order confirming a chapter 11 plan in the chapter 11 cases (that order having become a final order no longer subject to appeal); and (ii) the entry of an order closing the chapter 11 cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, exculpation, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without

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Debtors: BLOCKFI INC., *et al.*

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Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

limitation, the advancement of defense costs, such Indemnified Person must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Person before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses for indemnification, exculpation, contribution, and/or reimbursement by any Indemnified Persons, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, the Indemnified Persons. All parties in interest shall retain the right to object to any demand by any Indemnified Person for indemnification, exculpation, contribution, and/or reimbursement.

- d. Any limitations on any amounts to be contributed by Moelis shall be eliminated from the Engagement Letter and Annex A. The Indemnified Parties shall retain any rights they may have to contribution at common law.
- e. Notwithstanding anything to the contrary in the Application and the Engagement Letter, the following words shall be inserted at the end of the second paragraph of Annex A: "Notwithstanding anything to the contrary, in no event will the Company have any contribution obligations under this paragraph with respect to Losses to the extent such Losses have been finally judicially determined to have resulted from the gross negligence, willful misconduct or bad faith of an Indemnified Person."

10. Notwithstanding anything to the contrary in the Application and the Engagement Letter, in the event that any Transaction Fees are earned and paid to Moelis prior to the conclusion of the Debtors' pending chapter 11 cases, Moelis shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly Fees pursuant to the Engagement Letter and this Order until the conclusion of these cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

11. Section 2(a)(iii) of the Engagement Letter shall be deemed replaced with the following:

- (iii) At the closing of a Restructuring in which there are ongoing business operations of the Debtors, a fee (the “Restructuring Fee”) of \$7,500,000, or if a chapter 11 plan goes effective but no Sale Transaction occurs, and following such effectiveness there are no ongoing business operations of the Debtors, then a Restructuring Fee of \$6,500,000.

12. Section 2(a)(iv) of the Engagement Letter shall be deemed replaced with the following:

- (iv) At the closing of any Sale Transaction, a non-refundable cash fee (the “Sale Transaction Fee”) of \$8,000,000. For the avoidance of doubt, any Sale Transaction related to the assets or equity interests of Debtors’ domestic or international businesses or operations shall constitute a Sale Transaction.

In the event that a Transaction constitutes both (i) a Restructuring Transaction and a Capital Transaction, and (ii) a Sale Transaction, then Moelis shall earn the greater of the fees applicable to (i) and (ii) of this sentence.

13. Section 2(a)(vi) of the Engagement Letter shall be deemed replaced with the following:

- (vi) At the closing of a Mining Assets Sale, a non-refundable cash fee (the “Mining Assets Sale Fee”) of \$250,000, plus 5.0% of the total gross consideration received or to be received in connection with a Mining Assets Sale.

The Company will pay a separate Mining Assets Sale Fee in respect of each Mining Assets Sale in the event that more than one Mining Assets Sale occurs.

15. The first two sentences of Section 2(a)(vii) of the Engagement Letter shall be deemed replaced with the following:

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(vii) At the closing of a Claim Monetization Transaction, a non-refundable cash fee (the “Claim Monetization Transaction Fee”) of 3.0% of the total gross consideration received or to be received in connection with a Claim Monetization Transaction.

The Company will pay a separate Claim Monetization Transaction Fee in respect of each Claim Monetization Transaction in the event that more than one Claim Monetization Transaction occurs. If a Transaction triggers both a Claim Monetization Transaction Fee and a Capital Transaction Fee, the Company shall pay the Claim Monetization Transaction Fee only.

16. The final paragraph of section 2(a) of the Engagement Letter is deleted in its entirety and replaced with the following: If, at any time prior to the end of the Tail Period (as defined below), the Company (or any entity formed or invested in to consummate a Transaction) consummates a Transaction or enters into an agreement for a Transaction, or a Plan is filed regarding a Transaction and a Transaction is subsequently consummated at any time, then the Company (including any entity formed or invested in to consummate the Transaction) and its bankruptcy estates shall pay Moelis the appropriate fee(s) specified in Section 2(a)(iii), (iv), (v), (vi) and (vii) above immediately upon the consummation of each such Transaction subject to paragraph 8 of this Order. The “Tail Period” shall end 12 months following the termination of this agreement. Notwithstanding the immediately preceding two sentences, if, prior to the filing of a Plan, (a) the Debtors provide written notice to Moelis that it is terminating Moelis’ engagement due to the bad faith, willful misconduct or gross negligence of Moelis in the performance of its services hereunder, and (b) such bad faith, willful misconduct or gross negligence is not promptly cured (if such cure is possible) by Moelis, then no Transaction Fee shall be paid or payable hereunder; *provided, however,* that if Moelis obtains a judicial determination that it did not act

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with bad faith, willful misconduct or gross negligence in the performance of its services hereunder, Moelis will remain entitled to its Transaction Fee.

17. The first sentence of Section 3(c) of the Engagement Letter is deleted in its entirety and replaced with the following: Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of Annex A shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507 (a)(2) of the Bankruptcy Code, subject to Bankruptcy Court approval, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court.

18. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

19. Paragraph 9 of the Engagement Letter is revised to reflect that the Bankruptcy Court shall hear and adjudicate any disputes arising between Moelis and the Debtors during the pendency of the Chapter 11 Cases.

20. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Moelis shall, to the extent that Moelis uses the services of non-employee independent contractors or subcontractors (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors at the same rate that Moelis pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Moelis; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014;

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and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

21. Moelis shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

22. Upon entry of a Final Order on the *Motion to Redact all Personally Identifiable Information* [Docket No. 4], Moelis will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the *Motion to Seal Confidential Transaction Parties on the Retention Applications* [Docket No. 127], Moelis will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Moelis to such potential counterparties.

23. Notwithstanding anything in the Application or any supporting declarations to the contrary, Moelis shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

24. Such services other than set forth in the Application that the Debtors may request that Moelis provide during the course of these chapter 11 cases, and as agreed to by Moelis, shall be subject to separate application and order of this Court.

25. None of the fees payable to Moelis shall constitute a "bonus" or fee enhancement under applicable law.

26. To the extent that there is any inconsistency between the Engagement Letter, the Application, the Klein Declaration, and this Order, the provisions of this Order shall apply.

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27. The Debtors and Moelis are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

28. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

29. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

30. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail
November 28, 2022 - November 30, 2022

Date	November					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
11/28/22	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	2.5 hour(s)	4.0 hour(s)	3.0 hour(s)
11/29/22	3.5 hour(s)	0.5 hour(s)	3.5 hour(s)	3.5 hour(s)	5.0 hour(s)	3.5 hour(s)
11/30/22	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)	-	4.0 hour(s)	1.0 hour(s)
Total	8.0 hour(s)	4.0 hour(s)	8.0 hour(s)	6.0 hour(s)	13.0 hour(s)	7.5 hour(s)

Date	November						
	Nate Catez Executive Director	Jos Prikazsky Executive Director	Christopher Morris Associate	Jessica Liang Associate	Jonathan Rotbard Analyst	Amy Tan Analyst	Flora Sun Analyst
11/28/22	4.5 hour(s)	4.5 hour(s)	5.5 hour(s)	7.5 hour(s)	7.0 hour(s)	7.5 hour(s)	4.5 hour(s)
11/29/22	5.5 hour(s)	5.5 hour(s)	8.5 hour(s)	10.5 hour(s)	7.5 hour(s)	10.5 hour(s)	7.5 hour(s)
11/30/22	2.5 hour(s)	4.5 hour(s)	8.0 hour(s)	5.5 hour(s)	4.5 hour(s)	10.5 hour(s)	9.0 hour(s)
Total	12.5 hour(s)	14.5 hour(s)	22.0 hour(s)	23.5 hour(s)	19.0 hour(s)	28.5 hour(s)	21.0 hour(s)

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail
December 01, 2022 - December 31, 2022

Date	December					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
12/01/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	1.5 hour(s)	4.5 hour(s)	1.5 hour(s)
12/02/22	5.5 hour(s)	1.0 hour(s)	5.5 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)
12/03/22	-	1.5 hour(s)	-	-	0.5 hour(s)	-
12/04/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)
12/05/22	-	-	-	2.0 hour(s)	1.0 hour(s)	1.0 hour(s)
12/06/22	1.5 hour(s)	2.5 hour(s)	2.0 hour(s)	0.5 hour(s)	2.0 hour(s)	-
12/07/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.0 hour(s)	1.5 hour(s)
12/08/22	2.5 hour(s)	1.5 hour(s)	3.0 hour(s)	4.0 hour(s)	1.5 hour(s)	2.0 hour(s)
12/09/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	-	3.0 hour(s)	-
12/10/22	1.0 hour(s)	-	1.0 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)
12/11/22	-	-	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
12/12/22	-	0.5 hour(s)	-	-	6.0 hour(s)	-
12/13/22	2.0 hour(s)	0.5 hour(s)	2.0 hour(s)	2.0 hour(s)	4.0 hour(s)	1.5 hour(s)
12/14/22	-	2.5 hour(s)	-	1.0 hour(s)	4.5 hour(s)	-
12/15/22	2.5 hour(s)	1.0 hour(s)	2.5 hour(s)	0.5 hour(s)	8.5 hour(s)	-
12/16/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	6.0 hour(s)	2.5 hour(s)
12/17/22	-	-	-	0.5 hour(s)	7.0 hour(s)	0.5 hour(s)
12/18/22	1.0 hour(s)	-	1.0 hour(s)	-	2.0 hour(s)	-
12/19/22	0.5 hour(s)	2.5 hour(s)	0.5 hour(s)	0.5 hour(s)	6.5 hour(s)	-
12/20/22	1.0 hour(s)	1.5 hour(s)	1.0 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)
12/21/22	1.0 hour(s)	3.0 hour(s)	1.0 hour(s)	2.0 hour(s)	6.5 hour(s)	1.0 hour(s)
12/22/22	1.0 hour(s)	2.0 hour(s)	1.0 hour(s)	1.0 hour(s)	3.0 hour(s)	1.0 hour(s)
12/23/22	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	-	3.5 hour(s)	-
12/24/22	-	-	-	-	-	-
12/25/22	-	-	-	-	-	-
12/26/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
12/27/22	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)	2.5 hour(s)	0.5 hour(s)	4.0 hour(s)
12/28/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	0.5 hour(s)	-
12/29/22	-	-	-	-	3.5 hour(s)	0.5 hour(s)
12/30/22	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)
12/31/22	-	-	-	1.0 hour(s)	-	1.0 hour(s)
Total	31.0 hour(s)	29.5 hour(s)	32.0 hour(s)	35.0 hour(s)	80.0 hour(s)	29.0 hour(s)

Date	December						
	Nate Catez Executive Director	Jos Prikazsky Executive Director	Christopher Morris Associate	Jessica Liang Associate	Jonathan Rotbard Analyst	Amy Tan Analyst	Flora Sun Analyst
12/01/22	3.5 hour(s)	2.5 hour(s)	11.5 hour(s)	7.5 hour(s)	10.5 hour(s)	10.5 hour(s)	11.0 hour(s)
12/02/22	2.5 hour(s)	1.5 hour(s)	9.0 hour(s)	2.0 hour(s)	7.5 hour(s)	9.0 hour(s)	7.0 hour(s)
12/03/22	2.5 hour(s)	-	5.0 hour(s)	4.0 hour(s)	4.0 hour(s)	2.0 hour(s)	3.0 hour(s)
12/04/22	3.0 hour(s)	-	6.5 hour(s)	5.0 hour(s)	1.0 hour(s)	2.0 hour(s)	5.5 hour(s)
12/05/22	1.0 hour(s)	0.5 hour(s)	8.5 hour(s)	6.0 hour(s)	7.5 hour(s)	6.5 hour(s)	5.5 hour(s)
12/06/22	3.0 hour(s)	0.5 hour(s)	8.0 hour(s)	7.0 hour(s)	6.0 hour(s)	8.5 hour(s)	8.0 hour(s)
12/07/22	3.0 hour(s)	1.0 hour(s)	10.5 hour(s)	7.5 hour(s)	8.5 hour(s)	6.5 hour(s)	8.0 hour(s)
12/08/22	2.0 hour(s)	0.5 hour(s)	11.5 hour(s)	3.5 hour(s)	14.5 hour(s)	8.5 hour(s)	6.0 hour(s)
12/09/22	1.5 hour(s)	2.5 hour(s)	4.0 hour(s)	2.5 hour(s)	6.0 hour(s)	7.5 hour(s)	8.5 hour(s)
12/10/22	0.5 hour(s)	-	3.5 hour(s)	0.5 hour(s)	4.0 hour(s)	-	2.0 hour(s)
12/11/22	0.5 hour(s)	-	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	-	3.0 hour(s)
12/12/22	2.0 hour(s)	2.5 hour(s)	4.5 hour(s)	3.0 hour(s)	1.5 hour(s)	5.0 hour(s)	7.0 hour(s)
12/13/22	1.5 hour(s)	-	9.5 hour(s)	2.5 hour(s)	8.0 hour(s)	7.5 hour(s)	9.5 hour(s)
12/14/22	2.5 hour(s)	1.5 hour(s)	7.5 hour(s)	3.5 hour(s)	5.5 hour(s)	8.5 hour(s)	8.0 hour(s)
12/15/22	2.0 hour(s)	3.5 hour(s)	9.5 hour(s)	3.5 hour(s)	7.0 hour(s)	9.0 hour(s)	11.0 hour(s)
12/16/22	2.5 hour(s)	2.0 hour(s)	6.5 hour(s)	5.0 hour(s)	4.0 hour(s)	9.0 hour(s)	9.5 hour(s)
12/17/22	0.5 hour(s)	-	5.5 hour(s)	1.0 hour(s)	5.0 hour(s)	7.0 hour(s)	4.0 hour(s)
12/18/22	1.0 hour(s)	-	5.0 hour(s)	0.5 hour(s)	0.5 hour(s)	5.0 hour(s)	5.5 hour(s)
12/19/22	2.0 hour(s)	-	10.0 hour(s)	5.0 hour(s)	9.0 hour(s)	9.0 hour(s)	12.0 hour(s)
12/20/22	4.0 hour(s)	-	5.0 hour(s)	5.5 hour(s)	6.5 hour(s)	2.5 hour(s)	5.0 hour(s)
12/21/22	3.0 hour(s)	-	10.5 hour(s)	8.0 hour(s)	9.5 hour(s)	11.5 hour(s)	9.5 hour(s)
12/22/22	1.5 hour(s)	-	3.5 hour(s)	1.0 hour(s)	8.0 hour(s)	2.0 hour(s)	4.0 hour(s)
12/23/22	1.0 hour(s)	-	7.5 hour(s)	3.0 hour(s)	5.5 hour(s)	7.5 hour(s)	6.0 hour(s)
12/24/22	1.0 hour(s)	-	-	0.5 hour(s)	-	-	-
12/25/22	-	-	-	-	-	-	-
12/26/22	0.5 hour(s)	-	3.5 hour(s)	1.0 hour(s)	7.5 hour(s)	3.5 hour(s)	3.5 hour(s)
12/27/22	1.0 hour(s)	-	6.5 hour(s)	2.0 hour(s)	0.5 hour(s)	9.0 hour(s)	6.5 hour(s)
12/28/22	2.0 hour(s)	-	5.0 hour(s)	1.0 hour(s)	8.0 hour(s)	9.5 hour(s)	5.5 hour(s)
12/29/22	1.0 hour(s)	-	14.5 hour(s)	0.5 hour(s)	18.5 hour(s)	10.0 hour(s)	14.0 hour(s)
12/30/22	0.5 hour(s)	-	5.0 hour(s)	0.5 hour(s)	6.0 hour(s)	9.0 hour(s)	5.5 hour(s)
12/31/22	1.0 hour(s)	-	6.5 hour(s)	0.5 hour(s)	8.5 hour(s)	7.0 hour(s)	1.5 hour(s)
Total	53.5 hour(s)	18.5 hour(s)	204.5 hour(s)	93.5 hour(s)	189.5 hour(s)	192.5 hour(s)	195.0 hour(s)

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
01/01/23	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
01/02/23	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
01/03/23	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	-	2.5 hour(s)	-
01/04/23	1.5 hour(s)	2.0 hour(s)	2.0 hour(s)	1.5 hour(s)	5.0 hour(s)	0.5 hour(s)
01/05/23	2.0 hour(s)	0.5 hour(s)	2.0 hour(s)	1.0 hour(s)	6.5 hour(s)	1.0 hour(s)
01/06/23	5.0 hour(s)	3.0 hour(s)	5.0 hour(s)	5.0 hour(s)	4.0 hour(s)	4.0 hour(s)
01/07/23	-	-	1.0 hour(s)	-	1.5 hour(s)	-
01/08/23	-	-	2.0 hour(s)	2.5 hour(s)	-	1.5 hour(s)
01/09/23	5.0 hour(s)	1.5 hour(s)	5.5 hour(s)	3.5 hour(s)	7.5 hour(s)	3.5 hour(s)
01/10/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)
01/11/23	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.5 hour(s)	4.0 hour(s)	2.5 hour(s)
01/12/23	0.5 hour(s)	1.0 hour(s)	1.5 hour(s)	1.0 hour(s)	6.5 hour(s)	0.5 hour(s)
01/13/23	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	-	5.5 hour(s)	-
01/14/23	-	-	-	-	3.0 hour(s)	-
01/15/23	-	-	-	-	2.0 hour(s)	-
01/16/23	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	-	2.0 hour(s)	-
01/17/23	5.5 hour(s)	4.5 hour(s)	5.5 hour(s)	3.0 hour(s)	8.5 hour(s)	3.0 hour(s)
01/18/23	1.0 hour(s)	4.0 hour(s)	2.0 hour(s)	0.5 hour(s)	9.5 hour(s)	-
01/19/23	2.5 hour(s)	4.5 hour(s)	2.5 hour(s)	0.5 hour(s)	9.5 hour(s)	0.5 hour(s)
01/20/23	0.5 hour(s)	2.0 hour(s)	0.5 hour(s)	1.5 hour(s)	10.0 hour(s)	2.0 hour(s)
01/21/23	-	-	-	-	0.5 hour(s)	7.5 hour(s)
01/22/23	-	-	-	-	-	6.0 hour(s)
01/23/23	0.5 hour(s)	1.5 hour(s)	1.0 hour(s)	0.5 hour(s)	5.0 hour(s)	0.5 hour(s)
01/24/23	3.0 hour(s)	4.0 hour(s)	3.5 hour(s)	3.0 hour(s)	9.5 hour(s)	1.0 hour(s)
01/25/23	3.5 hour(s)	3.5 hour(s)	3.5 hour(s)	3.0 hour(s)	7.5 hour(s)	3.5 hour(s)
01/26/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.0 hour(s)	5.0 hour(s)	2.0 hour(s)
01/27/23	2.0 hour(s)	3.5 hour(s)	2.0 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)
01/28/23	-	-	-	1.5 hour(s)	2.5 hour(s)	2.0 hour(s)
01/29/23	-	-	-	1.0 hour(s)	1.5 hour(s)	2.0 hour(s)
01/30/23	-	-	1.5 hour(s)	-	1.0 hour(s)	7.5 hour(s)
01/31/23	0.5 hour(s)	4.5 hour(s)	0.5 hour(s)	0.5 hour(s)	6.5 hour(s)	0.5 hour(s)
Total	41.0 hour(s)	49.0 hour(s)	49.5 hour(s)	38.0 hour(s)	140.0 hour(s)	48.0 hour(s)

Date	Nate Catez Executive Director	Jos Prikazsky Executive Director	Christopher Morris Associate	Jessica Liang Associate	Jonathan Rotbard Analyst	Amy Tan Analyst	Flora Sun Analyst
01/01/23	1.0 hour(s)	-	3.5 hour(s)	1.0 hour(s)	3.5 hour(s)	-	2.0 hour(s)
01/02/23	4.0 hour(s)	-	4.0 hour(s)	1.0 hour(s)	1.5 hour(s)	-	4.0 hour(s)
01/03/23	2.0 hour(s)	-	4.5 hour(s)	4.0 hour(s)	7.0 hour(s)	10.0 hour(s)	8.5 hour(s)
01/04/23	3.5 hour(s)	2.5 hour(s)	8.5 hour(s)	3.5 hour(s)	4.5 hour(s)	9.5 hour(s)	7.5 hour(s)
01/05/23	1.5 hour(s)	2.5 hour(s)	8.0 hour(s)	2.5 hour(s)	10.5 hour(s)	10.5 hour(s)	8.0 hour(s)
01/06/23	1.0 hour(s)	1.5 hour(s)	11.0 hour(s)	1.5 hour(s)	11.5 hour(s)	13.5 hour(s)	8.0 hour(s)
01/07/23	1.0 hour(s)	-	6.0 hour(s)	4.0 hour(s)	2.0 hour(s)	2.0 hour(s)	0.5 hour(s)
01/08/23	1.0 hour(s)	-	7.0 hour(s)	2.5 hour(s)	3.5 hour(s)	-	8.0 hour(s)
01/09/23	3.5 hour(s)	4.0 hour(s)	12.0 hour(s)	6.0 hour(s)	15.5 hour(s)	11.5 hour(s)	10.0 hour(s)
01/10/23	2.0 hour(s)	-	6.5 hour(s)	6.0 hour(s)	6.5 hour(s)	7.0 hour(s)	7.5 hour(s)
01/11/23	2.5 hour(s)	2.0 hour(s)	9.0 hour(s)	6.0 hour(s)	4.5 hour(s)	10.0 hour(s)	8.0 hour(s)
01/12/23	4.0 hour(s)	1.5 hour(s)	6.0 hour(s)	3.5 hour(s)	1.5 hour(s)	8.5 hour(s)	6.0 hour(s)
01/13/23	1.0 hour(s)	1.0 hour(s)	8.5 hour(s)	5.0 hour(s)	10.5 hour(s)	9.0 hour(s)	9.5 hour(s)
01/14/23	0.5 hour(s)	0.5 hour(s)	7.0 hour(s)	4.5 hour(s)	8.0 hour(s)	5.0 hour(s)	2.5 hour(s)
01/15/23	1.5 hour(s)	2.0 hour(s)	6.5 hour(s)	1.0 hour(s)	7.5 hour(s)	2.0 hour(s)	1.5 hour(s)
01/16/23	0.5 hour(s)	1.0 hour(s)	10.5 hour(s)	1.0 hour(s)	14.5 hour(s)	6.0 hour(s)	5.5 hour(s)
01/17/23	4.0 hour(s)	1.0 hour(s)	9.0 hour(s)	5.5 hour(s)	8.0 hour(s)	13.0 hour(s)	11.0 hour(s)
01/18/23	2.0 hour(s)	0.5 hour(s)	8.0 hour(s)	4.0 hour(s)	11.0 hour(s)	10.5 hour(s)	8.0 hour(s)
01/19/23	1.5 hour(s)	2.5 hour(s)	10.5 hour(s)	9.5 hour(s)	6.5 hour(s)	12.5 hour(s)	11.0 hour(s)
01/20/23	2.0 hour(s)	-	10.0 hour(s)	8.0 hour(s)	10.0 hour(s)	12.5 hour(s)	11.0 hour(s)
01/21/23	1.0 hour(s)	-	7.5 hour(s)	3.5 hour(s)	-	0.5 hour(s)	5.5 hour(s)
01/22/23	1.5 hour(s)	-	6.0 hour(s)	0.5 hour(s)	-	0.5 hour(s)	1.0 hour(s)
01/23/23	1.5 hour(s)	0.5 hour(s)	9.0 hour(s)	4.0 hour(s)	9.5 hour(s)	7.5 hour(s)	9.5 hour(s)
01/24/23	2.5 hour(s)	2.5 hour(s)	7.5 hour(s)	12.0 hour(s)	12.5 hour(s)	7.0 hour(s)	11.0 hour(s)
01/25/23	3.0 hour(s)	1.5 hour(s)	10.5 hour(s)	11.5 hour(s)	11.0 hour(s)	13.5 hour(s)	9.5 hour(s)
01/26/23	2.5 hour(s)	-	9.0 hour(s)	6.0 hour(s)	11.0 hour(s)	15.5 hour(s)	10.0 hour(s)
01/27/23	4.5 hour(s)	-	10.5 hour(s)	3.5 hour(s)	16.0 hour(s)	13.0 hour(s)	8.0 hour(s)
01/28/23	0.5 hour(s)	-	7.5 hour(s)	0.5 hour(s)	4.0 hour(s)	4.0 hour(s)	8.0 hour(s)
01/29/23	1.0 hour(s)	-	3.5 hour(s)	1.5 hour(s)	5.0 hour(s)	3.0 hour(s)	4.5 hour(s)
01/30/23	2.0 hour(s)	-	13.5 hour(s)	2.5 hour(s)	12.5 hour(s)	13.0 hour(s)	17.5 hour(s)
01/31/23	3.0 hour(s)	0.5 hour(s)	7.5 hour(s)	7.0 hour(s)	12.0 hour(s)	10.5 hour(s)	9.5 hour(s)
Total	63.0 hour(s)	27.5 hour(s)	248.0 hour(s)	132.5 hour(s)	241.5 hour(s)	241.0 hour(s)	232.0 hour(s)

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail
February 01, 2023 - February 28, 2023

Date	February					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
02/01/23	1.5 hour(s)	1.5 hour(s)	2.0 hour(s)	1.5 hour(s)	7.5 hour(s)	1.5 hour(s)
02/02/23	-	3.0 hour(s)	-	1.0 hour(s)	6.5 hour(s)	1.0 hour(s)
02/03/23	3.0 hour(s)	2.0 hour(s)	2.5 hour(s)	1.0 hour(s)	7.5 hour(s)	-
02/04/23	0.5 hour(s)	-	0.5 hour(s)	3.5 hour(s)	0.5 hour(s)	-
02/05/23	-	0.5 hour(s)	-	-	-	-
02/06/23	1.5 hour(s)	2.5 hour(s)	1.5 hour(s)	2.0 hour(s)	6.5 hour(s)	2.5 hour(s)
02/07/23	1.5 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)	6.0 hour(s)	-
02/08/23	2.5 hour(s)	1.0 hour(s)	2.5 hour(s)	0.5 hour(s)	3.5 hour(s)	0.5 hour(s)
02/09/23	2.5 hour(s)	1.5 hour(s)	2.5 hour(s)	1.5 hour(s)	4.5 hour(s)	1.5 hour(s)
02/10/23	-	5.0 hour(s)	-	1.5 hour(s)	5.5 hour(s)	-
02/11/23	-	-	-	-	0.5 hour(s)	-
02/12/23	-	1.0 hour(s)	-	-	5.0 hour(s)	-
02/13/23	1.5 hour(s)	3.0 hour(s)	3.0 hour(s)	2.5 hour(s)	5.0 hour(s)	0.5 hour(s)
02/14/23	1.5 hour(s)	2.0 hour(s)	2.0 hour(s)	3.0 hour(s)	6.0 hour(s)	3.0 hour(s)
02/15/23	-	3.0 hour(s)	1.5 hour(s)	1.0 hour(s)	6.0 hour(s)	2.0 hour(s)
02/16/23	2.5 hour(s)	3.5 hour(s)	4.0 hour(s)	1.5 hour(s)	7.0 hour(s)	0.5 hour(s)
02/17/23	-	4.0 hour(s)	1.0 hour(s)	1.0 hour(s)	8.0 hour(s)	-
02/18/23	0.5 hour(s)	-	1.5 hour(s)	2.0 hour(s)	1.0 hour(s)	4.5 hour(s)
02/19/23	-	2.0 hour(s)	-	-	2.0 hour(s)	-
02/20/23	0.5 hour(s)	-	0.5 hour(s)	1.0 hour(s)	1.5 hour(s)	-
02/21/23	3.5 hour(s)	2.5 hour(s)	3.0 hour(s)	2.5 hour(s)	4.5 hour(s)	2.0 hour(s)
02/22/23	1.5 hour(s)	3.5 hour(s)	2.0 hour(s)	2.0 hour(s)	7.5 hour(s)	2.0 hour(s)
02/23/23	2.5 hour(s)	7.0 hour(s)	2.5 hour(s)	1.0 hour(s)	4.0 hour(s)	1.0 hour(s)
02/24/23	2.0 hour(s)	4.0 hour(s)	1.0 hour(s)	1.0 hour(s)	-	-
02/25/23	1.0 hour(s)	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	-	1.5 hour(s)
02/26/23	0.5 hour(s)	2.0 hour(s)	-	0.5 hour(s)	-	2.5 hour(s)
02/27/23	3.0 hour(s)	4.0 hour(s)	2.0 hour(s)	1.5 hour(s)	-	-
02/28/23	1.0 hour(s)	11.0 hour(s)	1.0 hour(s)	-	-	-
Total	34.5 hour(s)	71.0 hour(s)	39.5 hour(s)	35.5 hour(s)	106.0 hour(s)	26.5 hour(s)

Date	February						
	Nate Catez Executive Director	Jos Prikazsky Executive Director	Christopher Morris Associate	Jessica Liang Associate	Jonathan Rotbard Analyst	Amy Tan Analyst	Flora Sun Analyst
02/01/23	1.5 hour(s)	1.5 hour(s)	11.5 hour(s)	4.5 hour(s)	7.0 hour(s)	7.5 hour(s)	10.0 hour(s)
02/02/23	2.5 hour(s)	1.5 hour(s)	10.0 hour(s)	4.0 hour(s)	10.0 hour(s)	8.0 hour(s)	10.0 hour(s)
02/03/23	2.0 hour(s)	-	10.5 hour(s)	3.0 hour(s)	14.0 hour(s)	12.0 hour(s)	12.5 hour(s)
02/04/23	1.5 hour(s)	-	9.0 hour(s)	3.0 hour(s)	-	3.5 hour(s)	8.5 hour(s)
02/05/23	1.0 hour(s)	-	7.0 hour(s)	3.5 hour(s)	3.0 hour(s)	0.5 hour(s)	5.0 hour(s)
02/06/23	2.0 hour(s)	0.5 hour(s)	8.0 hour(s)	5.5 hour(s)	7.0 hour(s)	8.0 hour(s)	3.5 hour(s)
02/07/23	1.5 hour(s)	1.5 hour(s)	10.5 hour(s)	2.0 hour(s)	9.0 hour(s)	11.0 hour(s)	10.5 hour(s)
02/08/23	3.5 hour(s)	1.0 hour(s)	9.5 hour(s)	4.0 hour(s)	4.5 hour(s)	8.5 hour(s)	9.5 hour(s)
02/09/23	1.0 hour(s)	1.0 hour(s)	10.0 hour(s)	2.5 hour(s)	7.0 hour(s)	10.0 hour(s)	7.0 hour(s)
02/10/23	1.0 hour(s)	0.5 hour(s)	11.0 hour(s)	1.5 hour(s)	8.0 hour(s)	10.5 hour(s)	10.5 hour(s)
02/11/23	0.5 hour(s)	-	9.5 hour(s)	0.5 hour(s)	-	0.5 hour(s)	10.5 hour(s)
02/12/23	1.0 hour(s)	-	13.0 hour(s)	1.5 hour(s)	1.0 hour(s)	5.0 hour(s)	4.5 hour(s)
02/13/23	1.0 hour(s)	1.5 hour(s)	10.5 hour(s)	3.0 hour(s)	7.0 hour(s)	10.0 hour(s)	8.5 hour(s)
02/14/23	1.0 hour(s)	0.5 hour(s)	12.0 hour(s)	4.5 hour(s)	9.0 hour(s)	10.5 hour(s)	11.0 hour(s)
02/15/23	2.0 hour(s)	-	8.0 hour(s)	4.0 hour(s)	3.5 hour(s)	10.5 hour(s)	6.0 hour(s)
02/16/23	2.0 hour(s)	1.0 hour(s)	9.5 hour(s)	1.5 hour(s)	6.5 hour(s)	12.5 hour(s)	6.0 hour(s)
02/17/23	1.0 hour(s)	-	11.0 hour(s)	2.0 hour(s)	10.5 hour(s)	12.5 hour(s)	2.5 hour(s)
02/18/23	0.5 hour(s)	-	11.5 hour(s)	0.5 hour(s)	-	11.5 hour(s)	4.5 hour(s)
02/19/23	0.5 hour(s)	-	11.0 hour(s)	0.5 hour(s)	1.5 hour(s)	1.5 hour(s)	-
02/20/23	0.5 hour(s)	-	10.0 hour(s)	1.0 hour(s)	1.5 hour(s)	15.0 hour(s)	1.5 hour(s)
02/21/23	1.0 hour(s)	-	9.5 hour(s)	7.0 hour(s)	3.0 hour(s)	15.0 hour(s)	4.0 hour(s)
02/22/23	1.0 hour(s)	-	11.5 hour(s)	7.0 hour(s)	6.0 hour(s)	10.5 hour(s)	3.0 hour(s)
02/23/23	0.5 hour(s)	-	12.0 hour(s)	5.0 hour(s)	8.0 hour(s)	10.5 hour(s)	1.5 hour(s)
02/24/23	1.0 hour(s)	2.0 hour(s)	9.5 hour(s)	4.5 hour(s)	7.0 hour(s)	8.5 hour(s)	1.0 hour(s)
02/25/23	0.5 hour(s)	0.5 hour(s)	9.5 hour(s)	3.0 hour(s)	0.5 hour(s)	9.5 hour(s)	2.0 hour(s)
02/26/23	0.5 hour(s)	2.0 hour(s)	7.0 hour(s)	4.5 hour(s)	2.0 hour(s)	8.5 hour(s)	-
02/27/23	1.0 hour(s)	7.0 hour(s)	11.5 hour(s)	7.5 hour(s)	6.0 hour(s)	13.0 hour(s)	1.0 hour(s)
02/28/23	0.5 hour(s)	9.0 hour(s)	15.5 hour(s)	12.5 hour(s)	11.0 hour(s)	17.5 hour(s)	1.0 hour(s)
Total	33.5 hour(s)	31.0 hour(s)	289.0 hour(s)	103.5 hour(s)	153.5 hour(s)	262.0 hour(s)	155.5 hour(s)

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail
November 28, 2022 - November 30, 2022

Total Hours: 187.5 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	11/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	11/28/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	11/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	11/28/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	11/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	11/28/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	11/28/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	JP
Jos Prikazsky	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	11/28/2022	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	11/28/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	11/28/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael Mestayer	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	11/28/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	11/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/28/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	11/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	11/29/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/29/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Christopher Morris	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	11/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/29/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	11/29/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail
November 28, 2022 - November 30, 2022

Total Hours: 187.5 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	11/29/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	11/29/2022	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/29/2022	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	11/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/29/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	11/29/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	0.5 hour(s)	Other General Matters	AT
Brian Tichenor	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	11/30/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	11/30/2022	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	11/30/2022	1.0 hour(s)	Other General Matters	JR
Jos Prikazsky	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	0.5 hour(s)	Other General Matters	JP
Michael DiYanni	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	11/30/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/30/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/1/2022	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/1/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/1/2022	2.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/1/2022	1.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/1/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/1/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/1/2022	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/1/2022	1.5 hour(s)	Other General Matters	FS
Jared Dermont	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/1/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/1/2022	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	12/1/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/1/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/2/2022	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	12/2/2022	5.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/2/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/2/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/2/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/2/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	12/2/2022	5.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/2/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	12/2/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	12/2/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael Mestayer	12/2/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	12/2/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/2/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/3/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	12/3/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/3/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	12/3/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	12/3/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/3/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/3/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/3/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/3/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/3/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/3/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/4/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/4/2022	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/4/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/4/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/4/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/4/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/4/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/4/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/4/2022	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	12/4/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/4/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	12/4/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/5/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/5/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/5/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/5/2022	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/5/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/5/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/5/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/5/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/5/2022	3.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/5/2022	2.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/5/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Other General Matters	JL
Jessica Liang	12/5/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/5/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/5/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/5/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael Mestayer	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/5/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/5/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/5/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/6/2022	4.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/6/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/6/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/6/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/6/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/6/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/6/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/6/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/6/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/6/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/6/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/6/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/6/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/6/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/6/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/6/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/6/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/6/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/6/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/6/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/6/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/7/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/7/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/7/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	BT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/7/2022	4.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/7/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/7/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/7/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/7/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/7/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/7/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	12/7/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	12/7/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/7/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/7/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/7/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/7/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/7/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/7/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/7/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/8/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/8/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/8/2022	2.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/8/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/8/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/8/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/8/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/8/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	JP

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Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	12/8/2022	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/8/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/8/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/9/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/9/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/9/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	12/9/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/9/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/9/2022	4.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/9/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/9/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/9/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/9/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/9/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	12/9/2022	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/9/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/9/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/9/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/9/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/9/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/10/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/10/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	CH
Cullen Murphy	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/10/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/10/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/10/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/10/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/10/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/10/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/11/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/11/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/11/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/11/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/11/2022	1.0 hour(s)	Other General Matters	JR
Michael Mestayer	12/11/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/11/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

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Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	12/12/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/12/2022	0.5 hour(s)	Other General Matters	AT
Amy Tan	12/12/2022	1.0 hour(s)	Other General Matters	AT
Christopher Morris	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/12/2022	2.5 hour(s)	Other General Matters	CH
Christopher Morris	12/12/2022	0.5 hour(s)	Other General Matters	CH
Flora Sun	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/12/2022	3.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/12/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/12/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	12/12/2022	0.5 hour(s)	Other General Matters	JL
Jessica Liang	12/12/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/12/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/12/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/12/2022	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/12/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/12/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/13/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/13/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/13/2022	1.5 hour(s)	Other General Matters	AT
Barak Klein	12/13/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/13/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/13/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/13/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/13/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/13/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/13/2022	2.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/13/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/13/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/13/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/13/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/13/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/13/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/13/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/13/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/13/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	12/13/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/14/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/14/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/14/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Barak Klein	12/14/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Christopher Morris	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/14/2022	2.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/14/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/14/2022	1.5 hour(s)	Other General Matters	CH
Flora Sun	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/14/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/14/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/14/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/14/2022	1.5 hour(s)	Other General Matters	FS
Jessica Liang	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/14/2022	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/14/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	12/14/2022	1.5 hour(s)	Other General Matters	JP
Michael DiYanni	12/14/2022	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/14/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/14/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/14/2022	1.0 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/14/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/14/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/15/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/15/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/15/2022	2.5 hour(s)	Other General Matters	AT
Amy Tan	12/15/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/15/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Brian Tichenor	12/15/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/15/2022	3.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/15/2022	1.0 hour(s)	Other General Matters	CH
Christopher Morris	12/15/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/15/2022	4.0 hour(s)	Other General Matters	FS
Flora Sun	12/15/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/15/2022	3.0 hour(s)	Other General Matters	FS
Jared Dermont	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/15/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jared Dermont	12/15/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/15/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/15/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/15/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/15/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/15/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/15/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	MM

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	12/15/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/15/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/15/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/15/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/16/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/16/2022	1.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/16/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/16/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/16/2022	3.0 hour(s)	Other General Matters	AT
Barak Klein	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/16/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Cullen Murphy	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/16/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/16/2022	3.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Jared Dermont	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/16/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/16/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/16/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/16/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	12/16/2022	1.5 hour(s)	Plan of Reorganization Process	JP
Michael DiYanni	12/16/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/16/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/16/2022	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/16/2022	2.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/16/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/16/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/16/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/17/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/17/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/17/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/17/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/17/2022	3.0 hour(s)	Other General Matters	FS
Flora Sun	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/17/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/17/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/17/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL

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Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	12/17/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/17/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/17/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/17/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/18/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/18/2022	2.0 hour(s)	Other General Matters	AT
Brian Tichenor	12/18/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/18/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/18/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/18/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/18/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.5 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/18/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/18/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/18/2022	0.5 hour(s)	Other General Matters	JR
Michael Mestayer	12/18/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/18/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/18/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/19/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/19/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/19/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/19/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/19/2022	2.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/19/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/19/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/19/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/19/2022	5.0 hour(s)	Other General Matters	FS
Flora Sun	12/19/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/19/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/19/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/19/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/19/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/19/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/19/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/19/2022	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	12/19/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/19/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/20/2022	1.5 hour(s)	Other General Matters	AT
Barak Klein	12/20/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	BT

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Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/20/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Cullen Murphy	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/20/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/20/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/20/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/20/2022	1.5 hour(s)	Other General Matters	MM
Nate Catez	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/20/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/20/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/21/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/21/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/21/2022	1.5 hour(s)	Other General Matters	AT
Amy Tan	12/21/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/21/2022	2.0 hour(s)	Other General Matters	CH
Christopher Morris	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/21/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/21/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/21/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/21/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/21/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/21/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/21/2022	1.0 hour(s)	Other General Matters	JR
Michael DiYanni	12/21/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/21/2022	1.0 hour(s)	Other General Matters	MD
Michael Mestayer	12/21/2022	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/21/2022	2.0 hour(s)	Strategic Alternative Analysis	MM

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Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/21/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/21/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/21/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/22/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/22/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/22/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/22/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/22/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	12/22/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/22/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/22/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/22/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/22/2022	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/22/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/22/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/22/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/22/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/23/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/23/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/23/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/23/2022	0.5 hour(s)	Other General Matters	AT
Brian Tichenor	12/23/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/23/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/23/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/23/2022	1.5 hour(s)	Other General Matters	CH
Flora Sun	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/23/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/23/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/23/2022	1.5 hour(s)	Other General Matters	FS
Jared Dermont	12/23/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/23/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/23/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/23/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/23/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Jessica Liang	12/24/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Nate Catez	12/24/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/24/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/26/2022	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/26/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/26/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/26/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/26/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/26/2022	2.0 hour(s)	Other General Matters	FS
Jared Dermont	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/26/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/26/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/26/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/26/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/26/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/26/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/27/2022	1.0 hour(s)	Other General Matters	AT
Amy Tan	12/27/2022	1.5 hour(s)	Other General Matters	AT
Amy Tan	12/27/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/27/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/27/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/27/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/27/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/27/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/27/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/27/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/27/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/27/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/27/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/27/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	12/27/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/27/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/28/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	12/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/28/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Flora Sun	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/28/2022	1.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	12/28/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/28/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	12/29/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/29/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/29/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	12/29/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Other General Matters	CH
Christopher Morris	12/29/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	12/29/2022	2.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.5 hour(s)	Other General Matters	FS
Flora Sun	12/29/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	12/29/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/30/2022	3.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/30/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/30/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Barak Klein	12/30/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/30/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/30/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	12/30/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/30/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/30/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/30/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/30/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/30/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/30/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/31/2022	4.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/31/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/31/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/31/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/31/2022	1.0 hour(s)	Strategic Alternative Analysis	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

December 01, 2022 - December 31, 2022

Total Hours: 1,183.5 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/31/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/31/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/31/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/31/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/31/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/31/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/31/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/31/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/31/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/31/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Nate Catez	12/31/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/31/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Barak Klein	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/1/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/1/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/1/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/1/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	1/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/1/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	1/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/2/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/2/2023	1.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/2/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/2/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/2/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/2/2023	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/2/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	1/2/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/2/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/3/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/3/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	1/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/3/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/3/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/3/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	1/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/3/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/3/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/4/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/4/2023	3.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/4/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/4/2023	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/4/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/4/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/4/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/5/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	1/5/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/5/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/5/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/5/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/5/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	1/5/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/5/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/5/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/5/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/5/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/5/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	1/5/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/5/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/5/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/6/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/6/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	1/6/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	1/6/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/6/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/6/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/6/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/6/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/6/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/6/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/6/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/7/2023	2.0 hour(s)	Other General Matters	AT
Brian Tichenor	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/7/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/7/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	1/7/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/7/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/7/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/7/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	1/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/8/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/8/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/8/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/8/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/8/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jessica Liang	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	1/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Nate Catez	1/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/9/2023	4.0 hour(s)	Other General Matters	AT
Amy Tan	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/9/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/9/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/9/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/9/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/9/2023	5.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/9/2023	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/9/2023	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	1/9/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/10/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	1/10/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/10/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/10/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/10/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/10/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	1/10/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/10/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/10/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/10/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/11/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	1/11/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/11/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/11/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/11/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/11/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jos Prikazsky	1/11/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/11/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael DiYanni	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/11/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/12/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/12/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	1/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/12/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/12/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/12/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/12/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	1/12/2023	1.0 hour(s)	Other General Matters	JP
Jos Prikazsky	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/12/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/12/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/12/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/12/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/12/2023	2.0 hour(s)	Other General Matters	MM
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/12/2023	1.0 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC

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Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/13/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/13/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	1/13/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/13/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/13/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/13/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/13/2023	3.0 hour(s)	Other General Matters	FS
Flora Sun	1/13/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/13/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/13/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/13/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/13/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/13/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/13/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/13/2023	2.5 hour(s)	Other General Matters	MM
Nate Catez	1/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/14/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	1/14/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	1/14/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/14/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/14/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/14/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/14/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael Mestayer	1/14/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/14/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	1/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/15/2023	2.0 hour(s)	Other General Matters	AT
Christopher Morris	1/15/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/15/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/15/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	1/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/15/2023	7.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/15/2023	2.0 hour(s)	Other General Matters	JP
Michael Mestayer	1/15/2023	2.0 hour(s)	Other General Matters	MM
Nate Catez	1/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/15/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/16/2023	3.0 hour(s)	Other General Matters	AT

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	1/16/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/16/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/16/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/16/2023	2.0 hour(s)	Other General Matters	CH
Flora Sun	1/16/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/16/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/16/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/16/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael DiYanni	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/16/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/16/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/17/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/17/2023	5.0 hour(s)	Other General Matters	AT
Amy Tan	1/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/17/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/17/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/17/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/17/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/17/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/17/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/17/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/17/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael Mestayer	1/17/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	1/17/2023	1.5 hour(s)	Other General Matters	MM
Nate Catez	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/17/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/17/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/18/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/18/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/18/2023	4.0 hour(s)	Other General Matters	AT
Barak Klein	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/18/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/18/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/18/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/18/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jonathan Rotbard	1/18/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/18/2023	1.0 hour(s)	Other General Matters	JR
Jos Prikazsky	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/18/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/18/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/18/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/18/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/19/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/19/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	1/19/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/19/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/19/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	1/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/19/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/19/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/19/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/20/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/20/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/20/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Cullen Murphy	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/20/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/20/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/20/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	1/20/2023	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	1/20/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/20/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/20/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/21/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	1/21/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/21/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/21/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/21/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/21/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	1/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/22/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	1/22/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/22/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	1/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Nate Catez	1/22/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/23/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/23/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/23/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/23/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/23/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/23/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/23/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	1/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/23/2023	0.5 hour(s)	Other General Matters	MD

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	1/23/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/23/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/23/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/23/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/24/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Cullen Murphy	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	1/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/24/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/24/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/24/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/24/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/24/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jos Prikazsky	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD

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Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/24/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/24/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/24/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/24/2023	2.0 hour(s)	Proposal Review	MM
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/25/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/25/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/25/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/25/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/25/2023	1.5 hour(s)	Proposal Review	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	1/25/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/25/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/25/2023	1.5 hour(s)	Other General Matters	JR

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jos Prikazsky	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael DiYanni	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/25/2023	1.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/25/2023	4.0 hour(s)	Proposal Review	MM
Nate Catez	1/25/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/25/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/26/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/26/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/26/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/26/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/26/2023	5.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/26/2023	1.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/26/2023	4.0 hour(s)	Proposal Review	MM
Nate Catez	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/26/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	1/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/27/2023	7.0 hour(s)	Other General Matters	AT
Amy Tan	1/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Christopher Morris	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/27/2023	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/27/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Cullen Murphy	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/27/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/27/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/27/2023	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	1/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/27/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/27/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	1/27/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/27/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/27/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/27/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/28/2023	2.0 hour(s)	Other General Matters	AT
Amy Tan	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/28/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Christopher Morris	1/28/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/28/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	1/28/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/28/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/28/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/28/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/28/2023	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/28/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/29/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/29/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/29/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/29/2023	1.5 hour(s)	Proposal Review	CH
Cullen Murphy	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/29/2023	1.5 hour(s)	Proposal Review	FS
Flora Sun	1/29/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	1/29/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/29/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/29/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/29/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/29/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/30/2023	6.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/30/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/30/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/30/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/30/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/30/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/30/2023	2.0 hour(s)	Other General Matters	FS
Jessica Liang	1/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/30/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/30/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	1/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	1/30/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/30/2023	6.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/30/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	1/30/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/30/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Amy Tan	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/31/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/31/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/31/2023	4.0 hour(s)	Other General Matters	AT
Barak Klein	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/31/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/31/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	1/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	0.5 hour(s)	Auction Preparation / Auction	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

January 01, 2023 - January 31, 2023

Total Hours: 1,551.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/31/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/31/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/31/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/31/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/31/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/31/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	1/31/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/31/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/31/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/31/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Barak Klein	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/1/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/1/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	2/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/1/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/1/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	2/1/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/2/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	2/2/2023	1.0 hour(s)	Proposal Review	AT
Amy Tan	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Christopher Morris	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/2/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/2/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/2/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/2/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/2/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/2/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/2/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/2/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/2/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/2/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	2/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	2/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/3/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	2/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/3/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/3/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/3/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/3/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/3/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/3/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/3/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/4/2023	0.5 hour(s)	Other General Matters	AT
Barak Klein	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/4/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/4/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/4/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/4/2023	1.0 hour(s)	Other General Matters	NC
Nate Catez	2/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/5/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	2/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/5/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/5/2023	2.0 hour(s)	Other General Matters	CH
Flora Sun	2/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/5/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	2/5/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/5/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/5/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/5/2023	0.5 hour(s)	Other General Matters	MD
Nate Catez	2/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	AT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/6/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/6/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/6/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/6/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/6/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/6/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/6/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/7/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	2/7/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/7/2023	1.0 hour(s)	Other General Matters	BT
Christopher Morris	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Other General Matters	CH
Flora Sun	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/7/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/7/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/7/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/7/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/7/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	3.0 hour(s)	Other General Matters	AT
Barak Klein	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/8/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/8/2023	2.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/8/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/8/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/8/2023	2.5 hour(s)	Other General Matters	FS
Flora Sun	2/8/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	JD

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Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/8/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/8/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/8/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	2/8/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/8/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/9/2023	2.5 hour(s)	Other General Matters	AT
Barak Klein	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/9/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	2/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/9/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	2/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/9/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	2/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/9/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	2/9/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	2.0 hour(s)	Other General Matters	AT
Amy Tan	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/10/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/10/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/10/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jessica Liang	2/10/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/10/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/10/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/10/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/11/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	2/11/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/11/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/11/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	2/11/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/11/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/11/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/11/2023	1.5 hour(s)	Strategic Alternative Analysis	FS

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	2/11/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	2/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/11/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/12/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	2/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	2/12/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/12/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/12/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	2/12/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/12/2023	2.0 hour(s)	Other General Matters	FS
Jessica Liang	2/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/12/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/12/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/12/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	2/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/12/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/13/2023	2.5 hour(s)	Other General Matters	AT
Amy Tan	2/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/13/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	2/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/13/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	2/13/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/13/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	2/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	2.0 hour(s)	Other General Matters	AT
Amy Tan	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/14/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	2/14/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/14/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/14/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/14/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS

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Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/14/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/14/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/15/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/15/2023	1.5 hour(s)	Proposal Review	AT
Amy Tan	2/15/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	2/15/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	2/15/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/15/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/15/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/15/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/15/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/15/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/15/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/15/2023	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	2/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/15/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/15/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/15/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/15/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/16/2023	4.0 hour(s)	Other General Matters	AT
Amy Tan	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/16/2023	1.5 hour(s)	Proposal Review	AT
Barak Klein	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Brian Tichenor	2/16/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/16/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/16/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/16/2023	1.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	2/16/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/16/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/16/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Jos Prikazsky	2/16/2023	0.5 hour(s)	Other General Matters	JP
Michael DiYanni	2/16/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/16/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/16/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/17/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/17/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	2/17/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	2/17/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/17/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Flora Sun	2/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/17/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/17/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Jessica Liang	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	JR
Michael DiYanni	2/17/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	2/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/17/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/18/2023	3.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/18/2023	3.5 hour(s)	Proposal Review	AT
Barak Klein	2/18/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/18/2023	1.0 hour(s)	Proposal Review	BT
Christopher Morris	2/18/2023	3.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/18/2023	3.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	2/18/2023	2.5 hour(s)	Preparation / Review of Various Analyses and Documents	CM
Flora Sun	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/18/2023	0.5 hour(s)	Proposal Review	JD
Jessica Liang	2/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/19/2023	4.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/19/2023	2.0 hour(s)	Proposal Review	CH
Christopher Morris	2/19/2023	1.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/19/2023	2.0 hour(s)	Other General Matters	CH
Jessica Liang	2/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/19/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/19/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/20/2023	10.0 hour(s)	Proposal Review	AT
Amy Tan	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/20/2023	1.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/20/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	2/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/20/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/20/2023	1.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/20/2023	3.0 hour(s)	Proposal Review	CH
Christopher Morris	2/20/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	2/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	2/20/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/20/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/21/2023	5.0 hour(s)	Proposal Review	AT
Amy Tan	2/21/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/21/2023	3.5 hour(s)	Other General Matters	AT
Barak Klein	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/21/2023	1.0 hour(s)	Proposal Review	BT
Christopher Morris	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	2/21/2023	2.5 hour(s)	Proposal Review	CH
Christopher Morris	2/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/21/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/21/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/21/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/21/2023	1.5 hour(s)	Proposal Review	JD
Jessica Liang	2/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	4.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/21/2023	1.0 hour(s)	Proposal Review	MM

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/22/2023	0.5 hour(s)	Proposal Review	AT
Amy Tan	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/22/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Barak Klein	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Barak Klein	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/22/2023	0.5 hour(s)	Proposal Review	BT
Brian Tichenor	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/22/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Cullen Murphy	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	CM
Flora Sun	2/22/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/22/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/22/2023	0.5 hour(s)	Proposal Review	JD
Jessica Liang	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	2.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/22/2023	2.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/22/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Proposal Review	MM
Michael Mestayer	2/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/22/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	2/22/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/23/2023	1.0 hour(s)	Proposal Review	AT
Amy Tan	2/23/2023	2.5 hour(s)	Other General Matters	AT
Barak Klein	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/23/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	2/23/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/23/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/23/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/23/2023	0.5 hour(s)	Proposal Review	JD
Jared Dermont	2/23/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/23/2023	4.0 hour(s)	Proposal Review	JR
Jonathan Rotbard	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/23/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	2/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/24/2023	2.0 hour(s)	Auction Preparation / Auction	AT
Barak Klein	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	BK
Brian Tichenor	2/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/24/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	FS
Jared Dermont	2/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/24/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/24/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/24/2023	3.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/24/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	2/24/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	2/24/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/24/2023	1.0 hour(s)	Other General Matters	MD
Nate Catez	2/24/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/25/2023	2.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/25/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Barak Klein	2/25/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/25/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/25/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/25/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/25/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	CM
Flora Sun	2/25/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/25/2023	0.5 hour(s)	Strategic Alternative Analysis	JD

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/25/2023	2.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jos Prikazsky	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	2.5 hour(s)	Proposal Review	AT
Amy Tan	2/26/2023	1.5 hour(s)	Proposal Review	AT
Barak Klein	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Christopher Morris	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/26/2023	2.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/26/2023	2.5 hour(s)	Proposal Review	CM
Jared Dermont	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/26/2023	1.0 hour(s)	Other General Matters	JL
Jessica Liang	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jonathan Rotbard	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Jos Prikazsky	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael DiYanni	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	2.5 hour(s)	Other General Matters	AT
Amy Tan	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/27/2023	2.0 hour(s)	Proposal Review	AT
Amy Tan	2/27/2023	1.5 hour(s)	Proposal Review	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/27/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	2/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	2.0 hour(s)	Proposal Review	CH
Christopher Morris	2/27/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/27/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	2/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	JD

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

February 01, 2023 - February 28, 2023

Total Hours: 1,341.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/27/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	5.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/27/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/27/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/27/2023	2.0 hour(s)	Other General Matters	JP
Jos Prikazsky	2/27/2023	3.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/27/2023	2.0 hour(s)	Other General Matters	MD
Nate Catez	2/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/28/2023	4.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/28/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	2/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/28/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/28/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/28/2023	1.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	10.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/28/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	JR
Jos Prikazsky	2/28/2023	1.0 hour(s)	Other General Matters	JP
Jos Prikazsky	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/28/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/28/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC